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ChinaAMC CSI 300 Index ETF *(the “Sub-Fund”)*

*(A sub-fund of ChinaAMC ETF Series, a Hong Kong umbrella unit trust,
authorised under Section 104 of the Securities and Futures Ordinance
(Cap. 571) of Hong Kong)*

RMB Counter Stock Code: 83188
HKD Counter Stock Code: 03188

Announcement

Adjustment to RQFII quota and change to index methodology of the Sub-Fund

Adjustment to the RQFII Quota

The Manager of the Sub-Fund, China Asset Management (Hong Kong) Limited (the “**Manager**”) made an application, on behalf of the Sub-Fund, to the State Administration of Foreign Exchange (“**SAFE**”) on 17 March 2014 for an adjustment in the amount of RMB1 billion to the Manager’s RQFII quota attributable to the Sub-Fund (the “**RQFII Quota**”), from RMB14 billion to RMB13 billion.

SAFE granted its approval to an adjustment in the amount of RMB0.5 billion to the RQFII Quota on 28 March 2014 (which was received by the Manager on 3 April 2014), thus the adjustment to the RQFII Quota in the amount of RMB0.5 billion has taken immediate effect on 28 March 2014. As a result, the total RQFII Quota available for the Sub-Fund is RMB13.5 billion as at 28 March 2014. The remaining amount (a further RMB0.5 billion) of adjustment to the RQFII Quota is still pending approval by SAFE, and the Manager will make an announcement on its website upon receiving such approval from SAFE.

To the extent that the Manager has, on behalf of the Sub-Fund, utilised its entire RQFII quota, the Manager may, subject to any applicable regulations, apply for an increase of the RQFII quota and will make an announcement on its website upon receipt of the additional quota being granted by SAFE.

Change to index methodology

China Securities Index Co., Ltd., the index provider of the CSI 300 Index (the “**Index**”), the underlying index of the Sub-Fund, has announced a change in the index methodology of the Index in order to enhance the stability of the constituents of the Index and reduce the index turnover rate. The change will take effect from the periodic review for the first half of 2014.

Effective from the periodic review for the first half of 2014, existing constituents of the Index ranked in the top 60% by average daily trading value in the Index universe will be included in the next stage to be ranked by daily average trading value.

General

The above changes will be reflected in the revised prospectus of the Sub-Fund (by way of addendum) and the revised Product Key Facts Statement, both of which together with this Announcement will be published on the Manager’s website at <http://etf.chinaamc.com.hk/HKen/CSI300> and HKEx’s website at www.hkex.com.hk on 4 April 2014.

Investors who have any enquiries regarding the above may contact the Manager at 37th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong or enquiry hotline at (852) 3406 8686 during office hours.

**China Asset Management (Hong Kong) Limited
as Manager of ChinaAMC CSI 300 Index ETF**

Date: 4 April 2014